

# **Including The Epsilon Educational Endowment in Your Will**

Make The Epsilon Educational Endowment a part of your personal legacy with a charitable gift from your estate.

## **Gifts from Wills and Trusts:**

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name The Epsilon Educational Endowment in your will or trust, please use the following suggested language:

#### **Residual Bequest Language**

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to The Epsilon Educational Endowment, Grand Rapids, MI, (EIN 23-7010656) all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its general support.

### **Specific Bequest Language**

You can also name The Epsilon Educational Endowment as a beneficiary of a specific amount from your estate:

I give and devise to The Epsilon Educational	Endowment,	Grand Rapids, MI, (E	IN 23-
7010656) the sum of \$	(or "	_ shares of	
stock") to be used for its general support.			

#### **Contingent Bequest Language**

The Epsilon Educational Endowment can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert indivi	dual heir's name) is not living at the time of my demise, I give and devise The
Epsilon Educa	tional Endowment, Grand Rapids, MI, (EIN 23-7010656) the sum of \$ (or "all" or
"	percentage of the residue of my estate") to be used for its general support.

We are happy to review any relevant provisions, Brothers.

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This site is informational and educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.

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