



, The Epsilon Educational Endowment | 2746 Beechwood Dr SE, Grand Rapids, MI 49506
Steve Starnes, E'01, Epsilon Educational Endowment #4 | ✉ steve@grandwealth.com 📞 616-802-4462

Make The Epsilon Educational Endowment a beneficiary of your life insurance

Making a gift of life insurance allows you to transfer ownership of a paid-up life insurance policy to The Epsilon Educational Endowment. Alpha Epsilon elects to cash in the policy now or hold it.

How You Benefit from a Gift of Life Insurance

- Make a gift using an asset that you and your family may no longer need.
- Receive an income tax deduction equal to the cash surrender value of the policy.
- You may be able to use the cash value of your policy to fund a gift that delivers income, such as a charitable gift annuity.

Please use the following address for Alpha Epsilon:
The Epsilon Educational Endowment

2746 Beechwood Dr SE
Grand Rapids, MI, 49506

The Epsilon Educational Endowment | 2746 Beechwood Dr SE, Grand Rapids, MI 49506 |
steve@grandwealth.com

This site is informational and educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.

© 2023 The Epsilon Educational Endowment and [Planned Giving Marketing \(http://www.pgmarketing.com/\)](http://www.pgmarketing.com/).